MONTHLY OPERATING REPORT

CHAPTER 11

| CASE NUMBER: | 08-03423-EE | For Period <u>Dec. 1</u> to <u>Dec. 31</u> ,200 <u>9</u> | - | | | | | |
|---------------------------------------|---|--|---------------------------------|--|--|--|--|--|
| Mark One Box For Required Report/D | | THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature. | | | | | | |
| Report/Document Attached | Previously Waived | REQUIRED REPORTS/DOCUMENTS | | | | | | |
| (mark only one - attach | 10 to 10 (14 10 10 10 10 10 10 10 10 10 10 10 10 10 | | | | | | | |
| (x) | () | Comparative Balance Sheet (Form 2-B) | | | | | | |
| (x) | () | Profit and Loss Statement (Form 2-C) | | | | | | |
| (x) | () | Cash Receipts & Disbursements Statement (Form 2-D) | 643 Agr 3402 01 0 1877 01000047 | | | | | |
| (x) | () | Supporting Schedules (Form 2-E) | | | | | | |
| (x) | () | Narrative (Form 2-F) | | | | | | |
| (x) | () | Copies of Bank Statement(s) and Reconciliations of Bank Balance to I | Book | | | | | |
| | | Balance for all Account(s) | | | | | | |
| | kana mandida mana araw na mandida na manana manana | ary that the following Monthly Financial Report and any nd correct to the best of my knowledge and belief. Debtor(s)*: Warehouse 86, LLC | | | | | | |
| attachments ti | nereto, are true ai | ry that the following Monthly Financial Report and any nd correct to the best of my knowledge and belief. | | | | | | |
| attachments ti | nereto, are true ai | ury that the following Monthly Financial Report and any and correct to the best of my knowledge and belief. Debtor(s)*: Warehouse 86, LLC | | | | | | |
| attachments ti | nereto, are true ai | ury that the following Monthly Financial Report and any and correct to the best of my knowledge and belief. Debtor(s)*: Warehouse 86, LLC By:** | and the second | | | | | |

^{*}both debtors must sign if a joint petition

^{**}for corporate or partnership debtor

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

COMPARATIVE BALANCE SHEET

| ASSETS: | Filing Date | Month | Month | Month | Month | Month | Month |
|---------------------------------------|----------------|---------|---------|---------|---------|---------|---------|
| | 11/04/08 | 9n-09 | Aug-09 | Sep-09 | 90-12O | Nov-09 | Dec-09 |
| CURRENT ASSETS: | | | | | | | |
| Cash | 89,361 | 179,178 | 104,002 | 98,930 | 98,208 | 98,170 | 98,179 |
| Accounts Receivable, Net | 152,270 | 611 | 611 | 611 | 611 | 611 | 611 |
| Inventory, at lower of cost or market | 73,633 | 0 | 0 | O | Ö | Ö | 0 |
| Prepaid expenses & deposits* | 58,702 | 82,502 | 82,502 | 82,502 | 82,502 | 82,502 | 66,044 |
| Other | | | | | | | |
| | | | | | | | |
| TOTAL CURRENT ASSETS | 383,966 | 262,291 | 187,115 | 182,043 | 181,321 | 181,283 | 164,834 |
| PROPERTY, PLANT & EQUIPMENT** | 2,178,073 | 0 | 0 | 0 | O | ö | 0 |
| Less accumulated depreciation | -1,124,978 | 0 | Ó | 0 | 0 | 0 | 0 |
| NET PROPERTY, PLANT & EQUIPMENT | 1,053,096 | 0 | 0 | D | 0 | 0 | 0 |
| OTHER ASSETS | | | | | | | |
| Interests in incorporated businesses | 6,573 | o | 0 | 0 | 0 | 0 | 0 |
| Insurance claim from tornado & fire, | | | | | | | |
| registered name, customer lists | | | | | | | |
| (unknown) | | | | | | | |
| TOTAL OTHER ASSETS | 6,573 | 0 | 0 | ٥ | o | O | 0 |
| TOTAL ASSETS | 1,443,634 | 262,291 | 187,115 | 182,043 | 181,321 | 181,283 | 164,834 |

monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then carry these assets at that value. Do not use historical cost one month and fair market value the next. If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the

*This is a corrected number to reflect that the pre-petition retainer of \$35,000 should have properly been shown as a pre-petition legal expense since there was no balance as of the date of the filing of the bankruptcy petition. **This number does not include \$1,117,225.84, the estimated reduction due to the tornado/fire.

FORM 2-B Page 1 of 2

Warehouse 86, LLC CASE NAME:

08-03423-EE CASE NUMBER:

COMPARATIVE BALANCE SHEET

| LIABILTIES: | Filing Date | Month | Month | Month | Month | Month | Month |
|---|----------------|-------------|-------------|-------------------------------------|-------------------------|-------------------------|-------------|
| | 11/04/08 | Jul-09 | Aug-09 | Sep-09 | Oct-08 | Nov-09 | Dec-09 |
| POST-PETITION LIABILITIES *** | | | | | 舒 | | |
| Taxes Payable (FORM 2-E, P. 1 of 3) | | 212 | - | • | 1 | | • |
| Accounts Payable (FORM 2-E, P. 1 of 3)* | 0 | 93,156 | • | • | 1 | • | |
| Other - DIP Loan | ÷ | 37 | - | - | _ | - | • |
| TOTAL POST-PETITION LIABILITIES | 0 | 93,156 | | | 1 | | |
| PRE-PETITION LIABILITIES *** | | | | | | | |
| Notes Payable-Secured | 1,264,902 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 |
| Priority Debt | 000'6 | 000'6 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 |
| Priority Debt-Unsecured | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 |
| Unsecured Debt** | 2,562,082 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 | 2,552,565 |
| Other | | | | | | | |
| TOTAL PRE-PETITION LIABILITIES | 3,854,984 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,584,297 |
| TOTAL LIABILITIES | 3,854,984 | 2,641,301 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,584,297 |
| EQUITY (DEFICIT) | 90 | | | | | | |
| PREFERRED STOCK | | | | | | | |
| COMMON STOCK | | | | | | | |
| PAID-IN CAPITAL | | | | | | | |
| RETAINED EARNINGS | | | | | | | 2.5 |
| Through Filing Date**** | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) (2,411,350) (2,411,350) | (2,411,350) | (2,411,350) (2,411,350) | (2,411,350) |
| Post Filing Date | | 125,762 | 32,340 | 50,320 | 45,248 | 44,526 | (8,113) |
| TOTAL EQUITY (NET WORTH) | (2,411,350) | (2,285,588) | (2,379,010) | | (2,361,030) (2,366,102) | (2,366,824) | (2,419,463) |
| TOTAL LIABILITIES & EQUITY | 1,443,634 | 355,713 | 169,135 | 187,115 | 182,043 | 181,321 | 164,834 |

*Reflects disputed insurance charge-Reconciled June 2009

Page 2 of 2 FORM 2-B

^{**}Reflects payment of utility charges and insurance premiums pursuant to court order
***Reflects updated November pre and post-petition flability balances due to final reconciliation.
Post-petition payables applied to pre-petition in April 2009
****This reflects a charge to move a \$35,000 pre-petition retainer that should have been a pre-petition legal expense.

FORM 2-C

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

PROFIT AND LOSS STATEMENT

| | Month | Month | Month | Month | Month | Month |
|---------------------------------------|----------|----------|---------|--------|--------|----------|
| | 60-InC | Aug-09 | Sep-09 | Oct-09 | Nov-09 | Dec-09 |
| NET REVENUE | 0 | 0 | 0 | O | 0 | 0 |
| COST OF GOODS SOLD: | | | | | | |
| Material | 0 | 0 | 0 | O | 0 | 0 |
| Labor-Direct | 0 | 0 | 0 | 0 | 0 | Q |
| Overhead | a | 0 | ٥ | D | 0 | 0 |
| TOTAL COST OF GOODS SOLD | 0 | 0 | 0 | 0 | 0 | 0 |
| GROSS PROFIT | 0 | 0 | 0 | 0 | 0 | 0 |
| OPERATING EXPENSES | | | | | | |
| Selling & Marketing | | | | | | 500 Y. |
| General & Administration (Rents, | 93,189 | (18,135) | 5,089 | 650 | 0 | 51,799 |
| utilities, salaries, etc.) | | 3 | | | | |
| Other | | | 3 18 | | | |
| TOTAL OPERATING EXPENSES | 93,189 | (18,135) | 5,089 | 650 | 0 | 51,799 |
| INTEREST EXPENSE | 237 | 205 | 40 | 72 | 38 | 53 |
| INCOME BEFORE DEPRECIATION OR TAXES | (93,426) | 17,930 | (5,129) | (722) | (38) | (51,852) |
| DEPRECIATION OR AMORTIZATION: | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER INCOME | 4 | 20 | O | ٥ | o | 0 |
| GAIN/LOSS ON DISPOSAL OF FIXED ASSETS | 0 | 0 | O | 0 | 0 | 0 |
| NET INCOME (LOSS) | (93,422) | 17,980 | (5,129) | (722) | (38) | (51,852) |

"Requires explanation in NARRATIVE (FORM 2-F).

| CASE NAM | ΛE; | Warehouse | 86, LLC | | CAS | BE NUMBER: | 08-03 | 423-EE | | |
|------------------|--|-------------------|--------------|-------------|------------------|-------------------|------------|------------------|-------------|--------|
| | | CA | SH RECEI | PTS AN | D DISBURSEM | ENTS STATEM | ENT | | | |
| For Period | Dec. 1 | to <u>Dec. 31</u> | ,200 | 9 | | | | | | |
| CASH RE | CONCILIATION | | | | | | | | | |
| 1. | Beginning Cash B from last month's r | | ng Cash Ba | alance | | | | | _\$ | 98,170 |
| 2. | Cash Receipts (to 2 of all FORM 2-D | | eipts from (| page | | | _\$ | 62_ | | |
| 3. | Cash Disburseme from page 3 of all | | | ements | | | <u>\$</u> | 54 | | |
| 4. | Net Cash Flow | | | | | | | | \$ | 8 |
| 5. | Ending Cash Bala | nce (to FOR | M 2-B) | | | | | | _\$_ | 98,178 |
| | | | CASI | H SUMN | ARY - ENDING | BALANCE | | | | |
| | | | | | | | | | | |
| | | . | | | поипт" | Financial | | | | |
| 1. | Operating Accoun | | | \$ _ | | Bank of A | | | | |
| 2. 3. | Operating Account Payroll Account | L | | \$ \$ | | Bank of A | | | · | |
| 3. 4 . | Sales Account | | | \$ <u> </u> | | PayPal | TITICI ICA | 3423 | | |
| 5 , | Sales Account | | | \$ _ | | PayPal A | .lt | 5.55.88 | | |
| 6. | Money Market Ac | count | | * — | 6,851 | Bank of | | DIP | | |
| 7. | Operating Accoun | | | š — | 78,611 | Bank of / | | | | |
| 8. | Payroll Account | | | š _ | 12,717 | | | DIP Payroll | | |
| | TOTAL (must agree | ee with line 5 | above) | \$ _ | 98,178 | | | | | |
| | nounts should be ed sbursements. | qual to the pr | evious mor | ith's bala | ance for the acc | ount plus this mo | nth's rec | ceipts less this | | |
| Cash disb | D CASH DISBURS ursements on Line unt transfers & UST | 3 above less | | \$ | 54 | | | | | |
| *NOTE: Th | nis amount should b | e used to | | | | | | | | |

determine UST quarterly fees due and agree with Form 2-D, page 2 of 4.

CASE NAME:

Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

QUARTERLY FEE SUMMARY

MONTH ENDED DECEMBER 2009

| Payment | Cas | ħ | Quar | terly | | |
|--------------------|----------------|------------|-----------------|----------------|-----------|----------|
| Date | Dist | ursements* | Fee i | Due | Check No. | Date |
| January | \$ | 27,100 | | | | |
| February | \$ | 55,934 | | | | |
| March | \$ | 4,487 | | | | |
| Total | | | 15 | | | |
| 1st Quarter | \$ | 87,521 | \$ <u>975 (</u> | \$650 credit) | | |
| April | \$ | 1,286 | | | | |
| May | \$ | 174 | | | | |
| June | \$ | 273 | | | | |
| Total | | | | | | |
| 2nd Quarter | \$ | 1,733 | \$ <u>325 (</u> | \$325 credit) | <u> </u> | <u> </u> |
| July | \$ | 270 | | | | |
| August | \$ | 93,368 | | | | |
| September Total | \$ | 5,129 | | | | |
| 3rd Quarter | \$ | 98,767 | \$ <u>650</u> | (\$325 credit) | | |
| October | \$ | 722 | | | | |
| November | \$ | 38 | | | | |
| December | \$ | 54 | | | | |
| Total | 6.65.53 | | | | | |
| 4th Quarter | \$ | 814 | \$ | 325 | | |
| | 5.1 | (5-4 h | 2.5 | | * | |

| Fee Schedule | |
|----------------------------|-------------------|
| DISBURSEMENT CATEGORY | QUARTERLY FEE DUE |
| Less than \$14,999.00 | \$325 |
| \$15,000-\$74,999.99 | \$650 |
| \$75,000-\$149,999.99 | \$975 |
| \$150,000-\$224,999.99 | \$1,625 |
| \$225,000-\$299,999.99 | \$1,950 |
| \$300,000-\$999,999.99 | \$4,875 |
| \$1,000,000-\$1,999,999.99 | \$6,500 |
| \$2,000,000-\$2,999,999.99 | \$9,750 |
| \$3,000,000-\$4,999,999.99 | \$10,400 |
| \$5,000,000 and above | \$13,000 |
| | |

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period. *Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

| CASE NAME: | Warehouse 86, LLC | _ | |
|---------------|--|---|--------|
| CASE NUMBER: | 08-03423-EE | - | |
| | CASH RECEIPTS AND DISBURSEMENTS STA | TEMENT | |
| liste | (This form should be completed for each type of d on page 1 of FORM 2-D that the debtor maintained | | .) |
| For Period | Dec. 1 to Dec. 31 ,200 9 | - , | |
| Account Name: | DIP-Payroll Account Account Number: | 3755551966 | |
| | CASH RECEIPTS JOURNAL | | |
| | (attach additional sheets as necessary) | | |
| Date | Description (Source) | | Amount |
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Total Cash Receipts

| CASE NAME: | Warehouse 86, LLC | |
|---------------|---|--------------------------|
| CASE NUMBER: | 08-03423-EE | |
| | CASH RECEIPTS AND DISBURSEMENTS STATE | MENT |
| listed | (This form should be completed for each type of ac if on page 1 of FORM 2-D that the debtor maintained dur | count ing the month.) |
| For Period | Dec. 1 to Dec. 31 ,200 9 | |
| Account Name: | DIP-Payroll Account Account Number: 37 | 75555454 |
| | CASH RECEIPTS JOURNAL | |
| | (attach additional sheets as necessary) | |
| Date | Description (Source) | Amount |
| 12/31/2009 | Interest Income | 0.29 |
| | | |
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| | Till the state of | |
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Total Cash Receipts

\$ _____0.29

| CASE NAME: | Warehouse 86, LLC | | |
|---------------|--|--------------------|-----------|
| CASE NUMBER: | 08-03423-EE | · | |
| listed | CASH RECEIPTS AND DISBURS (This form should be completed for the debt) I on page 1 of FORM 2-D that the debt | or each type of ac | count |
| For Period | Dec. 1 to Dec. 31 ,200 9 | | |
| Account Name: | Bank of America-DIP Acc | ount Number: 3 | 755551953 |
| at | CASH RECEIPTS J | - 4,5 3375). | |
| Date | Description (Source) | | Amount |
| 12/23/09 | Refund-MS Dept. of Employr | nent Security | 61.70 |
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Total Cash Receipts

FORM 2-D Page 3g of 4

\$ ____61.70

08-03423-ee Dkt 219 Filed 01/19/10 Entered 01/19/10 09:13:21 Page 10 of 19

| CASE NAME: | | Ware | house 86, LLC | 1000000 | 429,000 | |
|---------------|-----------|--------|-----------------|---|---|-----------|
| CASE NUMBER: | | 08-0 | 3423-EE | , | | |
| | | CASI | H RECEIPTS AN | DISBURSEMEN | TS STATEMENT | |
| | listed or | | | completed for each hat the debtor main | type of account ntained during the month |) |
| For Period | _Dec. 1 | _to | Dec. 31 | ,200 | 9 | |
| Account Name: | DIP-Gene | ral Ac | count | | Account Number: 37 | 55551953 |
| | | | CASH DISB | URSEMENTS JOL | JRNAL | |
| | | | (attach additi | onal sheets as neo | essary) | |
| Date | Check No |). | Payee | | Description (Purpose |)* Amount |
| 12/01/2009 | l | | Bank of America | | Service charge | \$7.32 |

Total Cash Disbursements

\$7.32

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

FORM 2-D Page 4e of 4

| CASE NAME: | | vvare | enouse 86, LLC | | 2018 100 100 100 100 100 100 100 100 100 | | |
|---------------|---|-------|---|---------|--|---|--------|
| CASE NUMBER: | | 08-0 | 3423-EE | | | | |
| | listed on | (This | H RECEIPTS AND DISBURSE form should be completed for 1 of FORM 2-D that the debto | each t | ype of account |) | |
| For Period | Dec. 1 | _to | Dec. 31 | _,200 | 9 | | |
| Account Name: | DIP-Money Market Account Account Number: 3755555454 | | | | | | 54 |
| | | | CASH DISBURSEMENTS | | 900 (1900) i | | |
| Date | Check No | | Payee | <u></u> | Description (Purpose) | * | Amount |
| 12/30/2009 | ı | | Bank of America | | Service charge | | \$0.05 |

Total Cash Disbursements

\$0.05

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

FORM 2-D Page 4e of 4

08-03423-ee Dkt 219 Filed 01/19/10 Entered 01/19/10 09:13:21 Page 12 of 19

| CASE NAME: | | Warehou | use 86, LLC | | | -8 | |
|---------------|-----------|------------|----------------|---|---|-------------|--------|
| CASE NUMBER: | | 08-0342 | 3-EE | | | <u>-</u> 11 | |
| | | CASH | RECEIPTS AND | | | | |
| | listed | | | ompleted for each at the debtor main | type of account ntained during the m | onth.) | |
| For Period | _Dec. 1 | _to _De | ec. 31 | ,200 | 9 | - : | |
| Account Name: | DIP-Payro | II Account | | | _Account Number: | 3755551966 | |
| | | | | JRSEMENTS JOL | | | |
| Date | Check No. | . Pa | iyee | | Description (Purpo | ose)* | Amount |
| 12/01/2009 |) | Ва | ink of America | | Service Charge | | 46.32 |

Total Cash Disbursements

46.32

*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

| LASE NAME: Warmiouse on LLG | |
|------------------------------|-----------------------|
| CASE NAME: Warehouse 86, LLC | CASE NUMB 08-03423-EE |

SUPPORTING SCHEDULES

| For Period | Dec. 1 | to | Dec. 31 | 2009 | |
|------------|--------|----|---------|------|--|
| | | | | | |

| TYPE | OST-PETITION INCURRED | | | 31-60 | 61-90 | OVER 90 |
|--|-----------------------|--------------|-----------------|---------------------|------------------|-------------|
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| FUTA | | | | | 2000 | |
| SITW | | | 25-26-50-52 | | | |
| SUTA | | 110000 | | | | |
| SALES TAX | | | | | | |
| TRADE PAYABLES | | | | | 1 | 2000 |
| Butler Snow Law Firm | 12/1/09 | 12/31/09 | \$36,152.34 | | | |
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| CASE NAME: | Warehouse 86, LLC | CASE NUMBER: | 08-03423-EE |
|------------|-------------------|--------------|-------------|
| | | | |

SUPPORTING SCHEDULES

For Period Dec. 1 to Dec. 31 ,2008

| ACCOUNTS F | RECEIVABLE | AGING | REPORT |
|------------|------------|-------|--------|
|------------|------------|-------|--------|

| ACCOUNTS RECEIVABLE AGING REPORT | | | | | | |
|----------------------------------|------------------------|--|--|---|--|--|
| ACOUNT NAME | INCURRED | DUE | 0-30 | 31-60 | 61-90 | OVER 90 |
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| CASE NAME: Warehouse 86, LLC | | | CASE NUMBER: | 08-03423-EE |
|------------------------------|---|---------------|-----------------------|-----------------|
| | SUPPORTIN | G SCHEDULE | s | |
| For Peri | od <u>Dec. 1</u> | _ to | Dec. 31 | ,2009 |
| | INSURANC | E SCHEDULE | | |
| Туре | Carrier/Agent | Coverage (\$) | Date of Expiration | Premium Paid |
| General Liability | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Property (Fire, Theft) | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Vehicle | General Insurance Co. of Americ Marchetti Robertson & Brickell | a 1,000,000 | 4/29/09 | Yes |
| Other (list): | | | | |

3,000,000

4/29/09

Yes

National Union Fire Ins. Co. Marchetti Robertson & Brickell

Excess/Úmbrella**

Note: All insurance policies are expired, as there are no employees or property to insure.

^{**}Umbrella Liability policy was cancelled on 4/29/09 when last of underlying insurance coverage expired.

⁽¹⁾ Attach copy of certificate of insurance or declaration page of policy for any coverage renewed or replaced during the current reporting month.

⁽²⁾ For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

| CASE NAME: | Warehouse 86, LLC | | _CASE NUMBER: | 08-03423-EE | | | |
|---|-------------------|--------------|----------------|-------------|--|--|--|
| | | | | | | | |
| | NARRA | ATIVE STATE | MENT | | | | |
| For Per | riod Dec. 1 | to | Dec. 31 | _,2009 | | | |
| Please provide a brief description of the significant business and legal action by the debtor, its creditors or the court during the reporting period. Comments should include any change in bank accounts, explanation of extraordinary expenses, and purpose of any new post-petition financing. Comments should also include debtor's efforts during the month to rehabilitate the business and to develop a plan. | | | | | | | |
| | | <u> </u> | 20 State State | | | | |
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Bank of America

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755551966 01 01 152 01 M0000 E# Last Statement: 11/3 11/30/2009 HH

This Statement: 12/31/2009

ոլլյորոԱՄՈւիներ Առելուի իրանի անկանի անկանություն անկանության և NX 0000 01 000 918 013426 #@01 AB 0.360 WAREHOUSE 86 LLC DEBTOR IN POSSESSION #08-03423 PAYROLL ACCOUNT

PO BOX 16692 JACKSON MS 39236 Customer Service 1-877-757-8233

Page

1 of

okruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

| ANAL | YZED | CHE | CKING |
|------|------|-----|-------|
| | | | |

| 1_272 | ANAL | YZED C | <u>HECKING</u> | 48.565 9000 |
|--|--------|--|---|---|
| | | Account Sum | mary Information | |
| Statement Period 12 Number of Deposits/ Number of Checks Number of Other Deb Number of Enclosure | its | 12/31/2009 0 0 1 | Statement Beginning Balance Amount of Deposits/Credits Amount of Checks Amount of Other Debits Statement Ending Balance Service Charge | 12,763.07 .00 .00 46.32 12,716.75 |
| | | Withdrawa | als and Debits | |
| Other Debits | | | | |
| Date Customer Posted Reference | Amount | | Description | Bank Reference |
| 12/15 | 46.32 | Account Analysis Fee ANALYSIS CHARGE NOVEMBER BILLING FOR DETAIL 37555-51966 | | 0879004170 |
| | | Daily | y Balances | |
| | NE | 120 UN 521 | | Alder Company |

| Date L | edger Balance | Collected Balance | Date | Ledger Balance | Collected Balance | |
|----------------|------------------------|------------------------|-------|----------------|-------------------|--|
| 11/30 12/15 | 12,763.07 12,716.75 | 12,763.07 12,716.75 | 12/31 | 12,716.75 | 12,716.75 | |





Bank of America

Account Number 3755551953 01 01 152 01 M0000 E# Last Statement: 11/30/2009 This Statement: 12/31/2009

CUSTOMER CONNECTION BANK OF AMERICA, N.A. DALLAS, TEXAS 75283-2406

հեսիվեկցիկերեւկսկիլիկիկյիկիլեիլիկիլովիրդի NX 0000 01 000 918 013425 ##01 AB 0.360 **WAREHOUSE 86 LLC DEBTOR IN POSSESSION #08-03423** GENERAL PAYABLES ACCOUNT PO BOX 16692 JACKSON MS 39236

Customer Service 1-877-757-8233

Page

1 of 2

nkruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

ANALYZED CHECKING

| Account | Summary | Information |
|---------|---------|-------------|
|---------|---------|-------------|

| Statement Period 12/01/2009 - 12/31/2009 Number of Deposits/Credits 0 Number of Checks 0 Number of Other Debits 1 | Statement Beginning Balance Amount of Deposits/Credits Amount of Checks Amount of Other Debits Statement Ending Balance | 78,838.23 .00 .00 7.32 78,830.91 |
|---|---|--|
| Number of Enclosures 0 | | |

Service Charge

.00

Withdrawals and Debits

Other Debits

| Posted Reference | Amount | Description | Bank Reference | |
|------------------|------------|-------------|-------------------|--|
| 12715 | 7 32 80000 | . + A - 7 F | 333,334 | |

Account Analysis Fee ANALYSIS CHARGE NOVEMBER BILLING FOR DETAIL 37555-51953

08790041708

HH

Daily Balances

| <u>Date Le</u> | <u>dger Balaπce Col</u> | lected Balance | Date | <u>Ledger Balance</u> | Collected Balance |
|----------------|-------------------------|------------------------|-------|-----------------------|-------------------|
| 11/30 12/15 | 78,838.23 78,830.91 | 78,838.23 78,830.91 | 12/31 | 78,830.91 | 78,830.91 |





Bank of America

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755555454
01 01 152 01 M0000 E# 0
Last Statement: 11/30/2009
This Statement: 12/31/2009

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Customer Service 1-877-757-8233

Page 1 of 2

nkruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

A new field has been added under the 'Daily Balance' section of your statement. The 'Rate' field displays the interest rate applied to your balances on a given day. Please contact your bank representative with any questions.

<u>MONEY MARKET SAVINGS</u>

| | | | Account Sum | ıma <mark>ry</mark> İr | formatio | n | | | | |
|--|--|--------------------|--------------------------|--------------------------------------|---|--------------------------------------|---------------------------------|------------|---|----------------------|
| Statem Number Number Number | ent Period 12/01 of Deposits/Cred of Checks of Other Debits | /2009 - 12 lits | 2/31/2009 1 0 1 | Stat Amou Amou Amou Stat | ement B nt of D nt of C nt of C ement E | eginning leposits/Cohecks ther Debit | Balance redits ts ince | 3 | 6,850.51 .29 .00 .05 6,850.75 | |
| Number | of Enclosures | | 0 | Serv | ice Cha | rge | | | .05 | |
| | 81 | | Interest | Informat | ion | | | | | |
| | of Interest Paid Percentage Yield | | . 29 . 05% | Inte | rest Pa | id Year-to | o-Date | | 12.37 | |
| | | | Deposits | and Cr | edits | | | 8 % | -2224 | |
| Date Posted | Customer Reference | Amount | | D | <u>escript</u> | ion | | . v. | Ba: Re: | nk <u>ference</u> |
| 12/31 | | . 29 | INTEREST AVERAGE C | PAID O | N 31 DA ED BALA | YS NCE OF | | \$6,850.51 | 098 | 84000396 |
| | |)) (1) (2) (3) | Withdraw | als and | Debits | | 31 851 | | - | |
| Other 1 | Debits | 26 | | | 1 | | | 16 | 8 | |
| Date Posted | Customer Reference | Amount | | D | escript | ion | 2-70 | 3332 4 | Bar Re: | nk <u>ference</u> |
| 12/31 | | .05 | FDIC ASSE | SSMENT | | | | | | |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | <u>Dail</u> | y Balan | ces | | | | 2002 2000 | 5/3/16/2/16/5/s |
| Date | Ledger Balance | Collected | l Balance | Rate | Date | Ledger Ba | lance | Collected | Balance | Rate |
| 11/30 | 6,850.51 | 6 | 850.51 | .050 | 12/31 | 6,8 | 50.75 | 6, | 850.75 | .050 |